

The Haymeadow Metropolitan District Nos. 1-6 (the “**Districts**”) are within the Town of Eagle, and are authorized to impose fees, rates, tolls, charges and penalties to offset the costs of the public services and facilities that the Districts provide. The Districts are authorized to provide the following services: streets, traffic safety controls, street lighting, sanitary sewer, landscaping, non-potable water, storm drainage, any other improvements authorized under the Special District Act. The Districts are authorized to collectively incur up to \$87 million of debt and to impose a Maximum Debt Mill Levy of 50 mills, with such rate subject to certain adjustments permitted to compensate for changes to the calculation of assessed valuation. Additionally, each of the Districts expects to impose an Operating Mill Levy to pay for open space, landscaping, and limited street maintenance obligations in the anticipated amount of 12 mills, although the actual rate may be higher to meet operating needs and to account for changes to the method of calculation assessed valuations. The non-potable water system is expected to operate on a system of water rates, fees and charges. For more information, see the Districts’ Disclosure Statement recorded against the property.